

# **Rural Electrification Corporation Limited**

(A Govt. of India Enterprise)

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110003**

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**CIN - L40101DL1969GOI005095**

## **Notice regarding Modification of Information Memorandum**

### **REC 54 EC CAPITAL GAINS TAX EXEMPTION BONDS SERIES X: CHANGE IN INTEREST RATE/COUPON RATE**

In the Information Memorandum dated April 06, 2015 (as amended from time to time) and Application Form, wherever “Coupon Rate” / “Interest Rate” is mentioned, same stands replaced and read as under;

(i) Where Application Money is credited in REC’s Collection Accounts on or after 1<sup>st</sup> December, 2016 - **5.25% PA**, and;

(ii) Where Application Money is credited in REC’s Collection Accounts on or before 30<sup>th</sup> November 2016 - **6.00% PA.**”

Accordingly, clause no. 12 of the Application Form stands amended as above.

All the other terms & conditions of the Information Memorandum (IM) for the above series of bonds will remain same.

For further information, investors may refer IM and other details at [www.recindia.com](http://www.recindia.com).

**Dated 25.11.2016**

**AGM (Bonds)**

**Note- The above notice shall not constitute an offer to public for subscription for the said bonds.**